

LG Display

CONSOLIDATED STATEMENTS OF CASH FLOW

(In millions of KRW)

(The financial statements are based on unaudited K_IFRS)

	2018		2017	
	Three months ended Jun 30	Six months ended Jun 30	Three months ended Jun 30	Six months ended Jun 30
Net Income	(300,543)	(349,525)	736,668	1,416,165
Depreciation	798,579	1,606,315	668,412	1,278,965
Amortization	110,457	212,796	110,720	216,031
Others	742,788	(11,118)	563,863	238,569
Operating Cash Flow	1,351,281	1,458,468	2,079,663	3,149,730
Net Change in Working Capital*	91,987	848,389	(89,810)	2,409
Change in accounts receivable	5,138	834,095	(35,767)	491,708
Change in inventory	(79,922)	(80,224)	(60,215)	(55,599)
Change in accounts payable	166,771	94,518	6,172	(433,700)
Cash Flow from Operation	1,443,268	2,306,857	1,989,853	3,152,139
Cash Flow from Investing	(1,757,423)	(3,713,011)	(1,896,462)	(3,329,246)
Acquisition of property, plant and equipment	(2,150,477)	(3,965,992)	(1,712,279)	(3,321,907)
Intangible assets investment	(123,889)	(254,527)	(93,425)	(207,303)
Acquisition of equity method investments	(11,084)	(15,123)	(108)	(108)
Others	528,027	522,631	(90,650)	200,072
Cash Flow before Financing	(314,155)	(1,406,154)	93,391	(177,107)
Cash Flow from Financing Activities	717,855	1,833,983	276,017	332,542
Dividend	(178,908)	(178,908)	(178,908)	(178,908)
Increase In Minority Interest	0	0	4,251	4,251
Increase In Cash of Subsidiary Acquisition	0	0	0	0
Net Cash Flow	224,792	248,921	194,751	(19,222)

* Working Capital consists of net change in AR, Inventory & AP

- Working Capital includes F/X effect

- These financial statements are provided for informational purposes only.