

# LG Display

## CONSOLIDATED STATEMENTS OF CASH FLOW

(In millions of KRW)

(The financial statements are based on unaudited K\_IFRS)

	2017	2016	
	Three months ended Mar 31	Three months ended Dec 31	Three months ended Mar 31
<b>Net Income</b>	<b>679,497</b>	<b>824,683</b>	<b>1,187</b>
Depreciation	610,553	607,725	724,659
Amortization	105,311	112,221	88,345
Others	(325,294)	755,236	(387,452)
<b>Operating Cash Flow</b>	<b>1,070,067</b>	<b>2,299,865</b>	<b>426,739</b>
Net Change in Working Capital*	92,219	(839,156)	503,306
Change in accounts receivable	527,475	(850,907)	909,787
Change in inventory	4,616	204,172	(180,222)
Change in accounts payable	(439,872)	(192,421)	(226,259)
<b>Cash Flow from Operation</b>	<b>1,162,286</b>	<b>1,460,709</b>	<b>930,045</b>
<b>Cash Flow from Investing</b>	<b>(1,432,784)</b>	<b>(766,621)</b>	<b>(937,278)</b>
Acquisition of property, plant and equipment	(1,609,628)	(1,177,385)	(1,005,225)
Intangible assets investment	(113,878)	(87,080)	(117,485)
Acquisition of equity method investments	0	(1,612)	(1,718)
Others	290,722	499,456	187,150
<b>Cash Flow before Financing</b>	<b>(270,498)</b>	<b>694,088</b>	<b>(7,233)</b>
Cash Flow from Financing Activities	56,525	(204,842)	73,893
Dividend	0	0	0
Increase In Minority Interest	0	(6,485)	0
Increase In Cash of Subsidiary Acquisition	0	0	0
<b>Net Cash Flow</b>	<b>(213,973)</b>	<b>482,761</b>	<b>66,660</b>

\* Working Capital consists of net change in AR, Inventory & AP

- Working Capital includes F/X effect

- These financial statements are provided for informational purposes only.