

LG Display

CONSOLIDATED STATEMENTS OF CASH FLOW

(In millions of KRW)

(The financial statements are based on unaudited K_IFRS)

	2017		2016	
	Three months ended Jun 30	Six months ended Jun 30	Three months ended Jun 30	Six months ended Jun 30
Net Income	736,668	1,416,165	(83,916)	(82,729)
Depreciation	668,412	1,278,965	706,941	1,431,600
Amortization	110,720	216,031	81,335	169,680
Others	563,863	238,569	(77,240)	(464,693)
Operating Cash Flow	2,079,663	3,149,730	627,120	1,053,858
Net Change in Working Capital*	(89,810)	2,409	(348,421)	154,886
Change in accounts receivable	(35,767)	491,708	(301,237)	608,551
Change in inventory	(60,215)	(55,599)	78,812	(101,410)
Change in accounts payable	6,172	(433,700)	(125,996)	(352,255)
Cash Flow from Operation	1,989,853	3,152,139	278,699	1,208,744
Cash Flow from Investing	(1,896,462)	(3,329,246)	(527,330)	(1,464,608)
Acquisition of property, plant and equipment	(1,712,279)	(3,321,907)	(597,874)	(1,603,099)
Intangible assets investment	(93,425)	(207,303)	(112,703)	(230,188)
Acquisition of equity method investments	(108)	(108)	(437)	(2,155)
Others	(90,650)	200,072	183,684	370,834
Cash Flow before Financing	93,391	(177,107)	(248,631)	(255,864)
Cash Flow from Financing Activities	276,017	332,542	595,648	669,541
Dividend	(178,908)	(178,908)	(178,908)	(178,908)
Increase In Minority Interest	4,251	4,251	(10,658)	(10,658)
Increase In Cash of Subsidiary Acquisition	0	0	0	0
Net Cash Flow	194,751	(19,222)	157,451	224,111

* Working Capital consists of net change in AR, Inventory & AP

- Working Capital includes F/X effect

- These financial statements are provided for informational purposes only.